

Name of warrant TCB/BSC/C/6M/EU/Cash/2021-01
Company name BIDV Securities Joint StoChứng khoán Company
Subject Decision on the listing of covered warrant

Content:

On October 22, 2021, the Hochiminh Stock Exchange issued Decision No.588/QD-SGDHCM to allow BIDV Securities Joint StoChứng khoán Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: BIDV Securities Joint StoChứng khoán Company
2. Short name: BSC
3. Head office: Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant TCB/BSC/C/6M/EU/Cash/2021-01
3. Warrant code: CTCB2111
4. ISIN code: VN0CTCB21115
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
6. Underlying security: TCB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: April 06, 2022
12. Conversion ratio: 4 : 1
13. Exercise price (exercise index): 56,350 VND
14. Quantity of the warrants registered for listing: 2,500,000 warrants
15. Official trading date: October 26, 2021